Androscoggin Corporation

(Controlled by Central Maine Power Company.)

THE Androscoggin Corporation, incorporated under laws of Maine in 1920, controls through common stock ownership the Androscoggin Electric Company (see below).

Capitalization at June 30, 1928:

CAPITAL STOCK

 Common Stock
 \$100,000

 6 % Preferred Stock
 807,000

COMMON STOCK

Outstanding \$100,000

(All owned by Central Maine Power Company.)

6% PREFERRED STOCK

Amount Authorized: Issue closed. Outstanding June 30, 1928: \$807,000.

Dividends: Quarterly, January, April, July, October 1.

Voting Rights: Has no voting power unless three quarterly dividends are in default or retirements not made as provided for.

Preference: Has preference over Common as to assets and dividends.

Outstanding \$807,000 June 30, 1928

Redeemable: Stock is issued in three series of 5,000 shares each. 385 shares of each series retired by allotment on January 1 of each year beginning 1923 until all shares shall have been retired.

Transfer Office: Office of the Company, Augusta, Me.

Registrar: State Street Trust Company, Boston, Mass.

Androscoggin Electric Company

(Controlled by Androscoggin Corporation.)

THE Androscoggin Electric Company, incorporated in Maine in 1918, controlled by the Central Maine Power Company through the Androscoggin Corporation, serves the towns of Lewiston and Auburn, Maine, and the immediate vicinity. It also owns and operates an interurban railway from Lewiston to Portland. The aggregate population of Lewiston and Auburn is about 50,000, and they are characterized by a number of varied industries, including world-famous textile mills.

Capitalization at June 30, 1928:

CAPITAL STOCK

Common Stock _____\$1,500,000
Preferred Stock _____\$500,000

FUNDED DEBT

First and Refunding 5s of 1934 2,926,500 6% Notes of 1930 500,000

Lewiston and Auburn Electric Light Company
First 5s of 1939 _______1,200,000

COMMON STOCK

Outstanding June 30, 1928 \$1,500,000

(All owned by Androscoggin Corporation.)

6% CUMULATIVE PREFERRED STOCK

Amount Authorized: \$500,000. Outstanding June 30, 1928: \$500,000.

Dividends: Quarterly, February, May, August and November 1. Dividends guaranteed by Central Maine Power Company.

Voting Rights: Has no voting power.

Preference: Has preference as to assets and 6%

Outstanding June 30, 1928 \$500,000

cumulative dividends.

Redeemable: At any time in case of merger or consolidation, or on January 1, 1935, on thirty days' notice at par and accrued dividends.

Transfer Office: At office of the Company,

Augusta, Me.

Registrar: At office of the Company.