

Maturities: October 20, 1928 to 1940.
Interest: April and October 20th.
Denominations: \$1,000, \$500 and \$100.
Taxes: 2% Federal—Penn., Conn., Maryland, Dist. Columbia, Virginia, Massachusetts.
Redemption: 105 to 1930; then 104 to 1935; then 103 to 1940.
Trustee: Straus National Bank and Trust Company.

Appraised:

Cushman & Wakefield, Inc.....	\$6,925,000
W. Albert Pease, Jr.....	8,950,000

Assessed 1930: \$4,550,000.

Security: Fee estate in ground 290-ft. frontage on 50th Street through to 190-ft. frontage on 51st Street, and a 6,000-seat super movie theatre under the management of "Roxy," with an entrance from 7th Avenue through the Manger Hotel Building (lobby is a lease).

Junior Liens: 5-yr. 6½% Sinking Fund Notes \$2,050,000 now outstanding.

Earnings: Theatre opened in March, 1927. The 1928 net was \$607,677. Statement of October 25, 1929, shows earned surplus, \$915,004.55 and current assets, \$1,404,137.92.

Price Range: January-May, 1930—98¾-96.

Broadway Barclay Office (Transportation) Building
(Southwest Corner Broadway and Barclay, New York City)

First Mortgage 1941 Sinking Fund 6% Bonds

Amount: \$6,750,000—outstanding \$6,635,000.

Dated: February 1, 1926.

Maturity: February 1, 1941.

Interest: February and August 1st.

Denominations: \$1,000, \$500 and \$100.

Taxes: 2% Federal—Calif., Conn., Penn., Vt., Maryland, D. of C., Kas., Ky., Mich., Mass.

Redemption: 103—for Sinking Fund at 101.

Trustee: Straus National Bank and Trust Company.

Appraised:

Pease & Elliman, Inc., land.....	\$2,500,000
Fred T. Ley & Co., building.....	6,619,000
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	\$9,119,000