

Denominations: \$1,000, \$500 and \$100.

Redemption: 104 to February 1, 1935; then 103 to February 1, 1938; then 102 to February 1, 1941; then 101 to February 1, 1944—then par.

Sinking Fund: Semi-annual—to retire \$97,500 per annum commencing August 1, 1930.

Legal for trust funds in New York.

Appraisal:

By Chas. F. Noyes & Co., Inc. \$4,875,500

By Adams & Co., Inc. 4,970,000

Assessed 1930: \$3,650,000.

Security: Fifth Avenue and 29th Street Corporation is the owner in fee of the plot of ground at the southeast corner of Fifth Avenue and 29th Street, New York City, 98.9 on Fifth Avenue by 160.6 feet on 29th Street, containing 15,850 square feet—on which is erected a modern 25-story store, show-room and office building, 4,633,000 cubic feet, with 297,000 square feet of net rentable area—completed in 1929.

Earnings:

Actual rents as of October 1, 1929..... \$398,775

Expenses, including taxes and operating..... 157,500

\$241,275

Bond interest 195,000

Note: During this period the building was not under full operation.

Price Range: January-May, 1930—88-80½.

Fifth Avenue and Fifty-fifth Street Building
(New York City)

First Mortgage Leasehold 1945 Sinking Fund 6½% Bonds

Amount: \$1,800,000—retired \$120,000, outstanding \$1,680,000.

Dated: June 1, 1926.

Maturity: December 1, 1945.

Interest: June and December 1st.

Denominations: \$1,000 and \$500.

Taxes: 2%—Penn., Conn., Maryland, Mass.

Redemption: 105 to 1931; then 104 to 1936; 103 to 1941; 102 to 1943; 101 to 1945.

Trustee: Chatham Phenix National Bank & Trust Company.